



## TRANSFER INSTRUCTION FORM

You should complete this form if you want to transfer-in savings you already have in a mini cash ISA with another provider to Clockwise.

If you're transferring more than one mini cash ISA, you'll have to complete one of these forms for each mini cash ISA that you are transferring.

### About You

Title <input type="text"/>	National Insurance Number <input type="text"/>
First Name(s) <input type="text"/>	(You'll find your National Insurance (NI) number on a pay slip, pension book, P60, P45 or tax return. Unfortunately we can't open an ISA for you if you can't provide your NI number)
Surname <input type="text"/>	
Permanent residential address <input type="text"/>	Date of birth <input type="text"/>
Postcode <input type="text"/>	Clockwise Membership No <input type="text"/>

### Details of the cash mini ISA to be transferred

ISA provider <input type="text"/>	Do you want to transfer some or all of your existing savings? All <input type="checkbox"/> Part <input type="checkbox"/> Please transfer £ <input type="text"/>
Address <input type="text"/>	<b>If you are transferring money from your current tax year ISA, you must transfer the full amount. (NB Current tax year is any ISA savings placed after the 6<sup>th</sup> April this year)</b>
Postcode <input type="text"/>	
Phone Number <input type="text"/>	<b>Transfer Authority</b> I authorise you to provide Leicester Credit Union Ltd with any information they require about the cash mini ISA detailed on this form and to transfer it to them.
Existing account number <input type="text"/>	Signature <input type="text"/>
	Date <input type="text"/>

